Belongings inventory

A family list of what is in a parent's home, and where each thing went.

Home _____

Prepared by _____

Started _____

Finished _____

Shared with the whole family on _____

How to use this

1. Walk the house room by room. Photograph each wall, then each item worth deciding about. Number the photographs.
2. Give each item or group of small things one row.
3. Mark Y in Value? for anything that might be worth having valued. Have it seen before it is chosen or sold.
4. Once the family has chosen, fill in the right-hand columns: who received it, when, and how it was decided.
5. Record where everything else went on the last page.
6. Date the finished record. Send a copy to everyone at the same time, and keep one with the parent's papers.

This is the family's list for deciding who keeps what. It is not the executor's legal inventory for probate, and it does not bind anyone. The lawyer handling an estate will say what that needs.

How decided: one person only, taken in turn, points, drawn, or agreed together.
The full guide is at wearesettled.com/writing/belongings-inventory-list

Inventory

One row per item, or per group of small things.

THE INVENTORY							THE RECORD, ONCE THE FAMILY HAS CHOSEN			
No.	Room	Item	Photo	Marks, labels, numbers	Condition	Value?	Received by	Date	How decided	Not kept: went to

Inventory

One row per item, or per group of small things.

THE INVENTORY							THE RECORD, ONCE THE FAMILY HAS CHOSEN			
No.	Room	Item	Photo	Marks, labels, numbers	Condition	Value?	Received by	Date	How decided	Not kept: went to

Where the rest went

Sold, auctioned, donated, recycled or cleared. One line for each route or trip.

Route	Sold, given or taken to	Date	Item numbers	Amount or reference	Notes